

List of Publications

Olga Pindyuk

External Publications

Articles in refereed journals

- 'Russia's invasion of Ukraine: assessment of the humanitarian, economic, and financial impact in the short and medium term' (with Vasily Astrov, Alexandra Bykova, Mahdi Ghodsi, Richard Grieveson, Mario Holzner, Artem Kochnev, Michael Landesmann, Robert Stehrer and Maryna Tverdostup), *International Economics and Economic Policy*, June 2022

Books (Monographs and editorship)

- *Quarterly Predictions* (with Ruslan Piontkivsky), no. 12-19, ICPS, 2000-2002

Articles in books

- 'The Ukrainian Economy: Is there a Reason for Optimism?', in: Peter W. Schultze and Winfried Veit (eds), *Ukraine in the crosshairs of geopolitical power*, Campus Verlag, Frankfurt / New York, 2020
- 'Future of the UK services trade post-Brexit: unlikely to be bright', in: Ernest Gnan and Ralf Kronberger (eds), *Schwerpunkt Außenwirtschaft 2018/2019: Brexit*, Facultas, Wien, 2019, pp. 235-250
- 'Rahmenbedingungen des Welthandels' (with Vasily Astrov, Roman Stöllinger and Waltraut Urban), *Österreichs Außenwirtschaft 2009*, Chapter 2, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2009, pp. 31-53
- 'Ukraine: Foreign Trade and Industrial Restructuring', in: Ruslan Grinberg, Peter Havlik and Oleh Havrylyshyn (eds), *Economic Restructuring and Integration in Eastern Europe. Experiences and Policy Implications*, Nomos Verlagsgesellschaft, Baden-Baden, 2008, pp. 463-471
- 'Russia, Ukraine and Belarus: Effects of WTO Accession in the Medium and Long Run' (with Vasily Astrov, Mario Holzner and Julia Wörz), in: Ruslan Grinberg, Peter Havlik and Oleh Havrylyshyn (eds), *Economic Restructuring and Integration in Eastern Europe. Experiences and Policy Implications*, Nomos Verlagsgesellschaft, Baden-Baden, 2008, pp. 377-396
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- 'Rahmenbedingungen des Welthandels' (with Vasily Astrov, Roman Stöllinger and Waltraut Urban), *Österreichs Außenwirtschaft 2008*, Chapter 2, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, 2008, pp. 36-41
- 'Rahmenbedingungen des Welthandels' (with Waltraut Urban and Julia Wörz), *Österreichs Außenwirtschaft 2007*, Chapter 2, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, 2007, pp. 36-60
- 'Entwicklungschancen für die Entwicklungsgründe - Ansichten zur Doha Development Agenda (DDA)', *Österreichs Außenwirtschaft 2007*, Chapter 12, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Wien, 2007, pp. 175-185
- 'Trade Performance since the Early 90s: Looking for its New Role in Global Trade' (with Ruslan Piontkivsky), *Ukraine Trade Policy Study*, World Bank, November 2004, pp. 1-39
- 'The Role of Foreign Trade in Ukrainian Growth' (with Ruslan Piontkivsky), *Ukraine Economic Memorandum*, Vol. II, World Bank, October 2004, pp. 8-49

Articles in non-refereed journals

- 'Mittel-, Ost- und Südosteuropa zwischen hoher Inflation und Konjunkturflaute im Euro-Raum' (with Vasily Astrov),

WIFO-Monatsberichte, 96(7), July 2023, S. 451-466

- 'Ukraine-Krieg bremst Erholung Mittel-, Ost- und Südosteuropas von der COVID-19-Krise' (with Vasily Astrov), *WIFO-Monatsberichte*, 95(7), July 2022, S. 443-455

Shorter papers and comments

- 'The future of UK services trade is unlikely to be bright, whatever form Brexit takes', *LSE Blog*, August 21st 2019
- 'The future of UK services trade is unlikely to be bright, whatever form Brexit takes', *LSE Business Review*, July 13th, 2019
- 'Model Simulations for Trade Policy Analysis: the impact of potential trade agreements on Austria' (with Joseph F. Francois), *FIW Research Reports 2010/2011*, No. 5, Vienna, 2011
- 'Which Factors Affect the Selection of Goods Traded Abroad by Ukraine?', *ICPS Newsletter*, No. 159, 2002, pp. 1-2
- 'Special Economic Zones: Worldwide and Ukrainian Experience', *ICPS Newsletter*, No. 72, 2000, pp. 1-2

Other working papers and discussion series

- 'Chinese Investments in European Non-Maritime Transport Infrastructure' (with Francesca Ghiretti, Meryem Gökten, Jacob Gunter, Gregor Sebastian, Bernd Christoph Ströhm, Plamen Tonchev and Zuzana Zavarská), *European Parliament, Research for TRAN Committee*, Study, December 2023
- 'Chinese Investments in European Maritime Infrastructure' (with Francesca Ghiretti, Meryem Gökten, Jacob Gunter, Gregor Sebastian, Plamen Tonchev and Zuzana Zavarská), *European Parliament, Research for TRAN Committee*, Study, September 2023
- 'The use of Cohesion Policy funds to support refugees from Ukraine' (with Chiara Castelli, Grzegorz Gorzelak, Kristjan Kaldur, Maria Khrapunenko, Ambre Maucorps, Bernhard Moshhammer, Maryna Tverdostup and Zuzana Zavarská), *European Parliament, Policy Department for Structural and Cohesion Policies Directorate-General for Internal Policies, Research for REGI Committee*, May 2023
- 'The Future of UK Services Trade Post-Brexit: Unlikely to Be Bright', *SUERF Policy Note*, No. 74, May 2019
- 'Helping firms grow, Commission Staff Working Document SWD(2014)6319 final' (with Vasily Astrov, Alexandra Bykova, Doris Hanzl-Weiss, Johannes Pöschl and Robert Stehrer), *European Competitiveness Report 2014*, Brussels, 2014
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- 'The World Input-Output Database (WIOD): Contents, Sources and Methods' (with Valeria Andreoni, Inaki Arto, Gaaitzen De Vries, Abdul Azeez Erumban, Joseph F. Francois, Aurelien Genty, Reitze Gouma, Bart Los, Frederik Neuwahl, Johannes Pöschl, Jose M. Rueda-Cantuche, Robert Stehrer, Gerhard Streicher, Umed Temurshoev and Alejandro Villanueva), *WIOD Working Paper*, No. 10, May 2012
- 'Modelling the Effects of Trade Policy and the Transmission Mechanisms of the Economic Crisis on the Austrian Economy' (with Joseph F. Francois and Mario Holzner), *FIW Research Reports 2010/2011*, No. 6, Vienna, 2011
- 'Trends in International Trade and FDI in Services: A Global Database of Services Trade' (with Joseph F. Francois and Julia Wörz), *August 2009*, IIDE Discussion Papers, No. 20090802
- 'EU and BRICS: Challenges and opportunities for European competitiveness and cooperation' (with Vasily Astrov, Edward Christie, Bernhard Dachs, Jayati Ghosh, Peter Havlik, Gabor Hunya, Carolina Lennon, Marcos Poplawski-Ribeiro, Roman Stöllinger and Waltraut Urban), *Industrial Policy and Economic Reform Papers*, No. 13, July 2009
- 'EU and BRICS: Challenges and opportunities for European competitiveness and cooperation' (with Vasily Astrov, Edward Christie, Bernhard Dachs, Jayati Ghosh, Peter Havlik, Gabor Hunya, Carolina Lennon, Marcos Poplawski-Ribeiro, Roman Stöllinger and Waltraut Urban), *European Competitiveness Report 2009*, Brussels, 2009
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- 'Trade in Services: Note on the Measurement and Quality of Data Sources' (with Julia Wörz), *FIW Research Report series*, Nr. 001, June 2008
- 'Trade Effects of Services Trade Liberalization in the EU' (with Joseph F. Francois and Julia Wörz), *FIW Research Report series*, Nr. 004, June 2008
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- 'Trade Restructuring in the CIS Countries: Lessons of the NMS Countries and Some Policy Recommendations', *The Industrial Restructuring in the NMS: Experience and Lessons for NIS*, March 2007

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- 'Ukraine: The Impact of Higher Natural Gas and Oil Prices' (with Mark Davis, Dejan Ostojic and Ruslan Piontkivsky), World Bank, December 6, 2005
- 'From Disintegration to Reintegration: Europe and Central Asia International Trade' (with H. Broadman), World Bank, 2005

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wiiw Forecast Reports

- 'Executive summary', The Crisis is Over, but its Scarring Effects are Hindering Recovery, *wiiw Forecast Report*, No. Spring 2024, Vienna, April 2024, pp. I-VII
- 'CESEE Overview: The crisis is over, but its scarring effects are hindering recovery', The Crisis is Over, but its Scarring Effects are Hindering Recovery, *wiiw Forecast Report*, No. Spring 2024, Vienna, April 2024, pp. 6-29
- 'UKRAINE: Delays in providing Western aid pose existential threat', The Crisis is Over, but its Scarring Effects are Hindering Recovery, *wiiw Forecast Report*, No. Spring 2024, Vienna, April 2024, pp. 135-138
- 'Ukraine: Persevering amid dwindling Western support', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 1/2024, *wiiw Monthly Report*, No. 1, Vienna, January 2024, p. 48
- 'UKRAINE: Economy showing resilience in wartime', Beneath the Veneer of Calm, *wiiw Forecast Report*, No. Autumn 2023, Vienna, October 2023, pp. 137-140
- 'Ukraine: Fragile recovery amid the war', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 7-8/2023, *wiiw Monthly Report*, No. 7-8, Vienna, July-August 2023, p. 49
- 'Executive summary', Sailing Through Rough Waters, *wiiw Forecast Report*, No. Spring 2023, Vienna, April 2023, pp. I-VI
- 'CESEE Overview: Sailing through rough waters', Sailing Through Rough Waters, *wiiw Forecast Report*, No. Spring 2023, Vienna, April 2023, pp. 3-25
- 'UKRAINE: Economy defying the odds', Sailing Through Rough Waters, *wiiw Forecast Report*, No. Spring 2023, Vienna, April 2023, pp. 126-130
- 'Ukraine: Defying Russia's bombs', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 1/2023, *wiiw Monthly Report*, No. 1, Vienna, January 2023, p. 42
- 'UKRAINE: Economy adjusting to the war', Bracing for the Winter, *wiiw Forecast Report*, No. Autumn 2022, Vienna, October 2022, pp. 150-154
- 'Ukraine: Persevering in time of war by Russia', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 7-8/2022, *wiiw Monthly Report*, No. 7-8, Vienna, July-August 2022, p. 48
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- 'Ukraine: Recovery driven by a spending spree', in: Vasily Astrov (eds), Monthly Report No. 7-8/2021, *wiiw Monthly Report*, No. 7-8, Vienna, July-August 2021, p. 40
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- 'CESEE Overview: Darkest before the dawn?' (with Richard Grieveson), Darkest before the dawn?, *wiiw Forecast Report*, No. Spring 2021, Vienna, April 2021, pp. 8-38
- 'Credit monitor', No Quick Recovery in Sight, with Coronavirus Risks Looming Large, *wiiw Forecast Report*, No. Autumn 2020, Vienna, November 2020, pp. 32
- 'FDI monitor', No Quick Recovery in Sight, with Coronavirus Risks Looming Large, *wiiw Forecast Report*, No. Autumn 2020, Vienna, November 2020, pp. 33
- 'UKRAINE: Fragile recovery in the face of growing risks', No Quick Recovery in Sight, with Coronavirus Risks Looming Large, *wiiw Forecast Report*, No. Autumn 2020, Vienna, November 2020, pp. 125-128
- 'CESEE Overview: Coronavirus hits; in search of new sources of growth', Uncertainty in Turbulent Times, *wiiw Forecast Report*, No. Spring 2020, Vienna, March 2020, pp. 9-34
- 'Special section: The impact of the Coronavirus on CESEE economies' (with Vasily Astrov, Alexandra Bykova, Rumen Dobrinsky, Richard Grieveson, Doris Hanzl-Weiss, Gabor Hunya, Sebastian Leitner, Isilda Mara, Leon Podkaminer, Sandor Richter, Bernd Christoph Ströhm and Hermine Vidovic), Uncertainty in Turbulent Times, *wiiw Forecast Report*, No. Spring 2020, Vienna, March 2020, pp. 35-47
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- 'Ten years after the global financial crisis: The state of the financial sector of the CESEE region', *Moving Into the Slow Lane*, *wiiw Forecast Report*, No. Spring 2019, Vienna, March 2019, pp. 47-55
- 'KAZAKHSTAN: Falling oil prices bring economic diversification to the fore', *Moving Into the Slow Lane*, *wiiw Forecast Report*, No. Spring 2019, Vienna, March 2019, pp. 92-95
- 'NORTH MACEDONIA: Solving name dispute to boost investor confidence', *Moving Into the Slow Lane*, *wiiw Forecast Report*, No. Spring 2019, Vienna, March 2019, pp. 116-118
- 'KAZAKHSTAN: Further profiting from high oil prices', *Strong Growth Amid Increased Negative Risks*, *wiiw Forecast Report*, No. Autumn 2018, Vienna, November 2018, pp. 92-95
- 'MONTENEGRO: Doing well, but clouds on the horizon', *Strong Growth Amid Increased Negative Risks*, *wiiw Forecast Report*, No. Autumn 2018, Vienna, November 2018, pp. 111-113
- 'CESEE overview: Robust growth in the face of increased negative risks', *Strong Growth Amid Increased Negative Risks*, *wiiw Forecast Report*, No. Autumn 2018, Vienna, November 2018, pp. 14-27
- 'Credit monitor: Cycle picking up as asset quality improves', *Strong Growth Amid Increased Negative Risks*, *wiiw Forecast Report*, No. Autumn 2018, Vienna, November 2018, pp. 48-49
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- 'KAZAKHSTAN: Switching to the crisis mode', *Growth Stabilises: Investment a Major Driver, Except in Countries Plagued by Recession*, *wiiw Forecast Report*, No. Spring 2016, Vienna, March 2016, pp. 83-86
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- 'KAZAKHSTAN: Consumption boom fuelled by credit to be over soon', *Investment to the Rescue*, *wiiw Forecast Report*, No. Spring 2014, Vienna, March 2014, pp. 97-99
- 'Kazakhstan: Strong growth and structural reforms', *Animal Spirits still Dimmed: Slow Recovery Expected*, *wiiw Current Analyses and Forecasts*, No. 12, Vienna, July 2013, pp. 127-130
- 'Kazakhstan: Shift from consumption to investment promotion', *Double-dip Recession over, yet no Boom in Sight*, *wiiw Current Analyses and Forecasts*, No. 11, Vienna, March 2013, pp. 125-126
- 'Special Section II: Deleveraging in the CESEE countries: where has all the liquidity gone?' (with Mario Holzner), *Double-dip Recession over, yet no Boom in Sight*, *wiiw Current Analyses and Forecasts*, No. 11, Vienna, March 2013, pp. 32-45
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- 'Kazakhstan: Strong growth continues, but problems in the banking sector remain', *New Divide(s) in Europe?*, *wiiw Current Analyses and Forecasts*, No. 9, Vienna, March 2012, pp. 110-113
- 'Kazakhstan: Strong growth continues, but problems in the banking sector remain', *Recovery: Limp and Battered*, *wiiw Current Analyses and Forecasts*, No. 8, Vienna, July 2011, pp. 110-113
- 'Kazakhstan: Fast growth is back, but sustainability problems remain', *Recovery - in Low Gear across Tough Terrain*, *wiiw Current Analyses and Forecasts*, No. 7, Vienna, March 2011, pp. 97-100

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- 'Kazakhstan: after temporary slowdown, growth accelerates again', in: Peter Havlik and Mario Holzner (eds), Weathering the Global Storm, yet Rising Costs and Labour Shortages May Dampen Domestic Growth, *wiiw Current Analyses and Forecasts*, No. 1, Vienna, February 2008, pp. 94-96

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- 'Ukraine: Persevering amid dwindling Western support', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 1/2024, *wiiw Monthly Report*, No. 1, Vienna, January 2024, p. 48
- 'Growing signs of bleak prospects' (with Doris Hanzl-Weiss), in: Vasily Astrov and Olga Pindyuk (eds), Monthly Report No. 11/2023 - FDI in Central, East and Southeast Europe, *wiiw Monthly Report*, No. 11, Vienna, November 2023, pp. 7-15
- 'Ukraine: Fragile recovery amid the war', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 7-8/2023, *wiiw Monthly Report*, No. 7-8, Vienna, July-August 2023, p. 49
- 'FDI has been holding up, but the outlook is getting cloudier', in: Vasily Astrov (eds), Monthly Report No. 5/2023 - FDI in Central, East and Southeast Europe, *wiiw Monthly Report*, No. 5, Vienna, May 2023, pp. 16-23
- 'Financial linkages of Eastern Europe with the EU and other global players', in: Vasily Astrov (eds), Monthly Report No. 4/2023, *wiiw Monthly Report*, No. 4, Vienna, April 2023, pp. 23-27
- 'Ukraine: Defying Russia's bombs', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 1/2023, *wiiw Monthly Report*, No. 1, Vienna, January 2023, p. 42
- 'Chart of the month: Growing role of China as investor in CESEE', in: Vasily Astrov (eds), Monthly Report No. 11/2022 - FDI in Central, East and Southeast Europe, *wiiw Monthly Report*, No. 11, Vienna, November 2022, p. 7
- 'Russia's war in Ukraine causes a reversal of FDI trends', in: Vasily Astrov (eds), Monthly Report No. 11/2022 - FDI in Central, East and Southeast Europe, *wiiw Monthly Report*, No. 11, Vienna, November 2022, pp. 8-16
- 'Chart of the month: Taking stock of the COVID-19 pandemic', in: Vasily Astrov (eds), Monthly Report No. 09/2022, *wiiw Monthly Report*, No. 9, Vienna, September 2022, pp. 7-8
- 'Impressive resilience is unlikely to last', in: Vasily Astrov and Richard Grieveson (eds), Monthly Report No. 7-8/2022, *wiiw Monthly Report*, No. 7-8, Vienna, July-August 2022, pp. 13-30
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- 'Ukraine: Recovery driven by a spending spree', in: Vasily Astrov (eds), Monthly Report No. 7-8/2021, *wiiw Monthly Report*, No. 7-8, Vienna, July-August 2021, p. 40
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- 'Chart of the month: Race to vaccinate facing stumbling blocks', in: Vasily Astrov (eds), Monthly Report No. 4/2021, *wiiw Monthly Report*, No. 4, Vienna, April 2021, pp. 7-8
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- '4. Appendix - Table: Summary of CESEE key measures regarding COVID-19 as of 30th April, 2020' (with Vasily

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- 'Kazakhstan: Trying to preserve the status quo', *Monthly Report No. 6/2019, wiiw Monthly Report*, No. 6, Vienna, June 2019, p. 11
 - 'Ukraine: Growth holds steady despite political storm', *Monthly Report No. 6/2019, wiiw Monthly Report*, No. 6, Vienna, June 2019, p. 25
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 - 'Kazakhstan: Economy further loses strength', *Monthly Report No. 7-8/2016, wiiw Monthly Report*, No. 7-8, Vienna, August 2016, p. 11
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